

# Expanse TIP SHEET

## CM - IPO Watchlist & SB(CR-1963)

**Brief description:** This enhancement updates the current 'CM/SW Consults Watchlist' and the current 'Hospital Observation Patients' More List to include the Case Management specific IPO profile to help improve visibility for Case Management to monitor appropriate patient status in real time.

Surveillance Desktop (NCL SANDBOXPP - TEST) Emulating: Template, Case Manager

CM/SW Consult Watchlist  
52 Patients as of 08/22/25 15:57. 0 Restricted.

Name Status Account	Age Sex Room-Bed Location	Admit Date/TL...	Insult To	SDoH Consult (Go To)	SW Consult (Go To)	DPE Incomple...	DC Plan Inco...	IPO (Go To)
Surveillance, CM IPO DIS H4243	38 F Test North Flo... TEST NORTH ...	08/22/25 10:...						✓
Surveillance, Fadroski DEP H4197	44 F Operating Ro...							✓
Surveillance, IPO2 DEP H4103	28 F Operating Ro...							✓
Surveillance, IPO3 REG H4251	38 F Operating Ro...							✓
Surveillance, Test13 DIS H3816	71 M Test North Flo... TEST NORTH ...	08/19/25 12:...						✓
Gallagher, Summar... ADM H3221	29 M H.210 41 TEST NORTH ...	06/02/25 12:...	?					
Mother, The ADM H1970	39 F H.210 18 TEST NORTH ...	12/26/24 10:...		✓	✓			
Mouse, Mighty ADM LC256	83 M Medical- LC 1 Location Test...	05/02/25 12:...				✓	✓	

Reload Filter

When a Medicare or Managed Medicare patient is in a non-inpatient status, with an Inpatient Only Procedure scheduled, Case Management will see the patient populate the “CM/SW Consult Watchlist” and “Hospital Observation Patients” More List.

Surveillance, CM IPO H4243 Profile Criteria (NCL SANDBOXPP - TEST) Emulating: Template, Case Manager

CM/SW Consult Watchlist  
52 Patients as of 09/03/25 16:08. 0 Restricted.

Profile: CM - IPO  
Qualified: 08/22/25 10:13  
Instance: 1

Medicare/Managed Medicare patient in a non-inpatient status with an Inpatient Only procedure scheduled.

Take Action for CM - IPO  
Order: Change Status Order

Qualifying Values

Keep Status & Type	HLG SDC
AMS Financial Class	Medicare PPS
Inpatient Only:	Yes

Associated Data

Result	Date	Group
CPT Code 1 IPO	08/22/25 17:47	
CPT Code 2 IPO	08/22/25 17:47	

Back

With this update, CPT Codes are now included in the Associated Data section.

**Case Manager Template**

My List | Any Location | Hospital Office | Open Patient | Open Patient Summary | Add to My List | Replace My List

Name with Account Flag	Location	Age	Birthdate	Type	Primary Insurance	Attending Provider	Reason For Visit	Anticipated DC Date Return to Phys/DCP	DC Order	CW Consult	SW Consult	OBG/Traum	DMC/CACG
TEST NORT... 73 M	Room - Bed	H3858	08/19/25	1...	SYSTEM ASSIGNED...	Hospitalist1,Provid...	CLINIC OR PHYS OFFICE	08/19/25 13:00	Home or Self				
<b>Surveillance, Fetal E</b>													
Operating R... 28 F		H4333	08/20/25	1...	SYSTEM ASSIGNED...	Hospitalist1,Provid...	CLINIC OR PHYS OFFICE	08/20/25 11:32	Home or Self				
<b>Surveillance, IPO2</b>													
Operating R... 44 F		H4397	08/20/25	1...	SYSTEM ASSIGNED...	Hospitalist1,Provid...	NEWBORN INSIDE THIS	08/20/25 17:43	Home or Self				
<b>Surveillance, Fetal E</b>													
TEST NORT... 140 126 M		H3743	01/17/25	17...	SYSTEM ASSIGNED...	Hospitalist1,Provid...	TRANS FR A HOSPITAL OFF...						
<b>Surveillance, IPO3</b>													
Operating R... 38 F		H4255	08/22/25	13...	SYSTEM ASSIGNED...	Hospitalist1,Provid...	CLINIC OR PHYS OFFICE R...						

**Surveillance**  
CM - IPO 08/20/25 13:36

Case Management staff can interact from the Status Board with the surveillance alerts to help with timely monitoring.

**Surveillance Profile Criteria**

Surveillance Tools 73 M 00/01/2024 Allgroup Adv: No Known Allergies

Profile Qualified: 1

**Details**

Medicare/Managed Medicare patient in a non-inpatient status with an Inpatient Only procedure scheduled.

**Associated Data**

Order	Result	Date	Specimen
CPT Code 1 IPO	S6150	07/24/25 15:58	
CPT Code 2 IPO	S6152	07/24/25 15:58	
CPT Code 3 IPO	00124	07/24/25 15:58	

**Take Action for CM - IPO**

Order: Change Status Order

**Qualifying Criteria**

The Surveillance Profile Criteria screen also includes CPT Codes in the Associated Data section.