

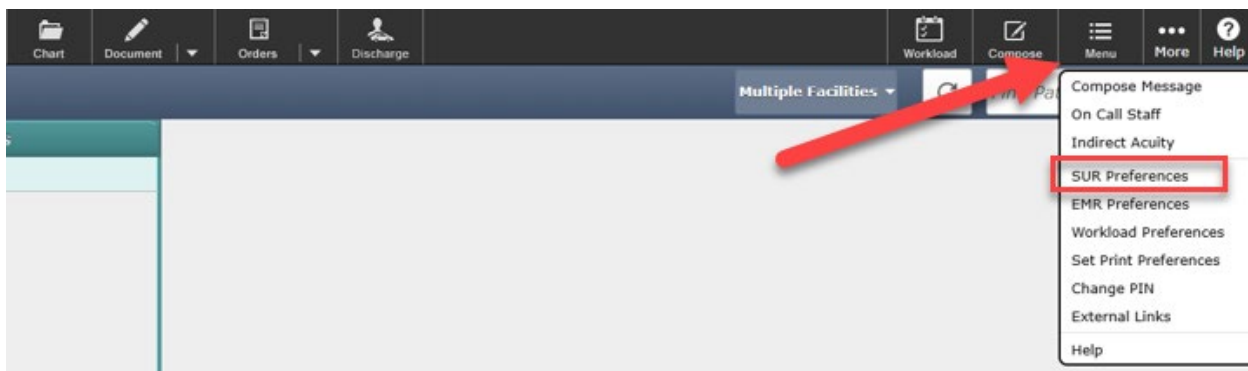
MEDITECH Expanse Tip Sheet

PAT Tracker options

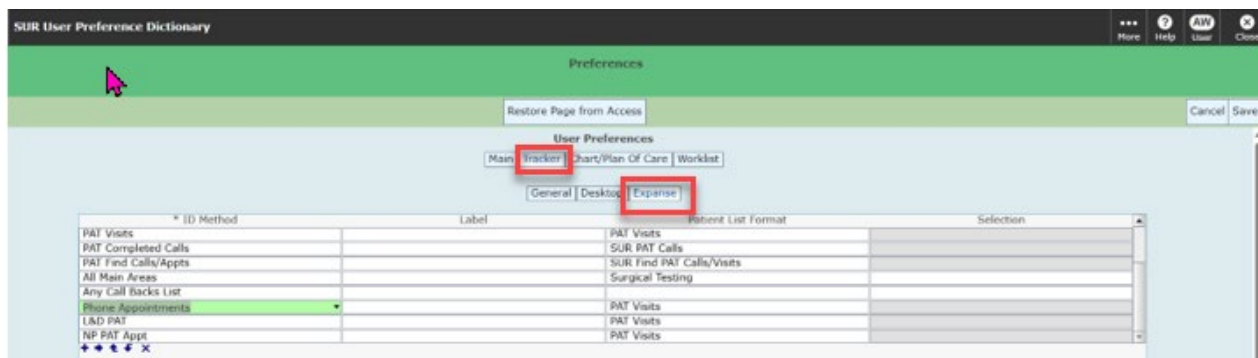


Users have the ability to change the order of PAT tracker options using SUR Preferences.

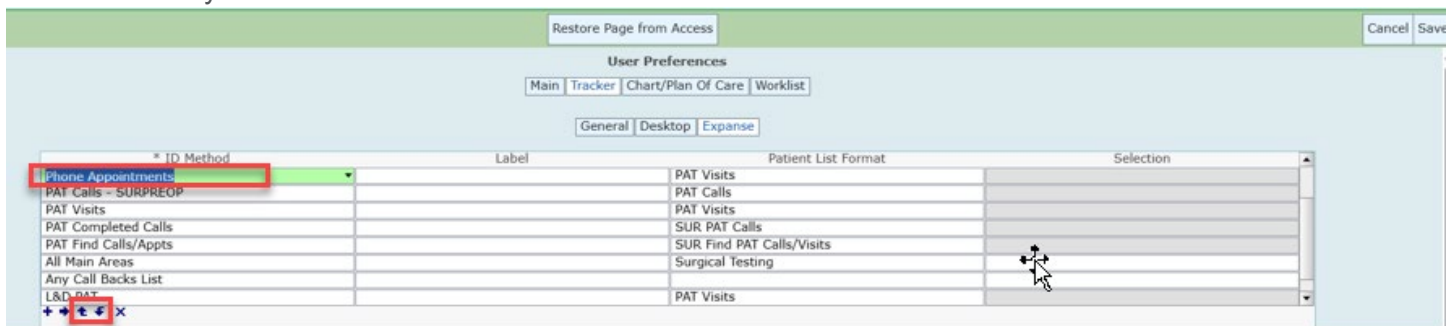
While on the PAT tracker, access the Menu option and choose SUR Preferences.



Choose "Tracker" tab, "Expanse"



Highlight the PAT tracker that you wish to move and use the up or down arrows to move. Trackers will appear in the order they are listed.



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PAT Tracker options



PAT Calls - SURPREOP 0

PAT All Visits 0

▼ PAT Phone Appt 0

◀ Mon 28 Apr 2025

PAT Completed Calls

PAT Find Calls/Appts

PAT Phone Appt

PAT L&D

PAT NP Appt

No Patients to display

New PAT tracker options are available for specific appointment types.

- Phone Appt
- L&D
- NP Appt

These options will allow users to view specific PAT appointment types that are scheduled through CWS. Options available will vary based on facility use. All existing tracker options will remain available.